



Broker Submission Form

FOR ALL LOAN SUBMISSIONS SEND THE FOLLOWING DOCUMENTS TO: FAX: 610-795-2968 OR E-MAIL: loans@conneraffiliates.com

1. LOAN REQUEST FORM 2. THIS LOAN SUBMISSION FORM 3. LOAN APPLICATION (1003) FOR EA. BORROWER/GUARANTOR 4. TRI-MERGE CREDIT REPORT

CONNER AFFILIATES, INC. CONTACT INFORMATION

| | | |
|----------------------------------|--------------------------|---|
| Account Executive: Denton Conner | | Submission Date: |
| Phone: 610-796-3101 | Fax: 610-796-2986 | E-Mail: loans@conneraffiliates.com |

BROKER INFORMATION

| | | | | |
|------------------|------|---------------|--------|------|
| Company Name: | | Contact Name: | | |
| Company Address: | | City: | State: | Zip: |
| Phone: | Fax: | E-Mail: | | |

BORROWER'S INFORMATION

| | | | | |
|--------------------|--|-------------------|--|--|
| Borrower Name: | | Co-Borrower Name: | | |
| Credit Scores: | | Credit Scores: | | |
| Borrowers will be: | | | | |

Individuals
 Corporation (C Corp.)
 LLC
 LP/LLP
 S Corp.
 Other:

Name of Borrowing Entity (Name(s) in which title will be held): _____

TRANSACTION INFORMATION

| | | | | | |
|--|--|-----|-----|-----|-----|
| Loan Amount Requested: \$ _____ Term Requested: 15/15 20/20 Purchase Refinance Refi/Cashout Who will order Title Commitment? Borrower Broker Other _____ | Broker Origination Points 1.5 Points Max Per Transaction <table style="margin-left: 40px; border: none;"> <tr> <td style="text-align: right;">0.0</td> <td style="text-align: right;">0.5</td> </tr> <tr> <td style="text-align: right;">1.0</td> <td style="text-align: right;">1.5</td> </tr> </table> Total Points: \$ _____ Processing Fees Conner Affiliates: \$ 995 Broker: \$ Total: \$ | 0.0 | 0.5 | 1.0 | 1.5 |
| 0.0 | 0.5 | | | | |
| 1.0 | 1.5 | | | | |

BROKER SUBMISSION CHECKLIST

(Complete submissions receive priority)

- Transmittal Form
- Loan Request Form
- Broker Submission Form
- Credit Authorization
- Tri-Merge Credit Report (Must be dated within past 30 days)
- Rent Roll and Operating Statement
- Fully executed purchase contract (if applicable; include addendums)